

## Gerard P. Charette

### SERVICE AREAS

#### Business

- Canada
- Corporate, Securities + Commercial Transactions
- Health Law

#### Litigation + Trial

- Probate + Trust Administration

#### Governments + Nonprofits

- Health Law

#### Individuals + Families

- Estate Planning
- Succession Planning for Business Owners
- Wealth Transfer Planning
- Probate + Trust Administration

- Health Law

- Elder Law

#### Global Reach

- Canada

### EDUCATION

- University of Windsor School of Law, LL.B.
- University of Windsor, B.A.

### BAR ADMISSIONS

- Canada/Province of Ontario



### Associate

#### Windsor

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Gerard P. Charette's practice area focuses on health law, business law, and taxation and estate planning.

*"My clients are in the business of creating wealth for our country. On the other hand, modern governments are, by and large, in the wealth destruction business. Therefore, my goal is to help my clients keep as much of their hard-earned wealth out of the hands of governments as is legitimately possible."*

Gerard P. Charette

### EXPERIENCE

Over the past 30 years of practice, Gerard has helped many health-care and business professionals keep more of their wealth through the legitimate multiplication of tax benefits and the legitimate avoidance of taxation.

*"The clients that I represent enjoy a better lifestyle, employ more people and purchase more goods from people. These people, in turn, also enjoy better lifestyles."*

### PROFESSIONAL ACTIVITIES

- Law Society of Upper Canada
- Essex Law Association
- Canadian Tax Foundation
- Canadian Institute of Chartered Accountants, Graduate, Tax-in-Depth Program and Advanced Tax Program
- College of Optometrists of the Province of Ontario, Council Member and Member of the Executive Committee
- Healing Arts Radiation Protection Commission, Retired Chairman



Gerard P. Charette

**PUBLICATIONS**

"Commentary on Income Taxation and Probate Practice with Respect to Michigan Residents," The Institute of Continuing Legal Education, 2008

**SPEECHES**

"Canadian Tax Implications of Cross-Border Transactions," MACPS's 2009 Winter CPE MEGA Conference, February 19, 2009 (co-presenter)

